



#MY RAINY DAY

## Making my daughter's day

Sue Rainer, 58, Newcastle

When my daughter told me she was engaged I was overjoyed. More than anything I wanted to be able to help with her big day. Thankfully with the help of Portafina and their great advice, I was able to use some tax free cash from my pension to make my daughter's wedding extra special. I found I even had enough to help her put down a deposit on their first home!

## Taking our next adventure

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Mr & Mrs Stanmoore, 57, Swansea

Having served in the R.N.L.I. for well over 30 years I just felt that now was the time to concentrate on living my life. With Portafina's help I was able to take enough tax free cash from my pension to buy my wife and I a boat so we could go travelling for our retirement. We had debated getting a bank loan but it seemed daft to risk getting into debt when our own money was now available tax free through our pension!



## Realising my life long ambition

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David Wilson, 55, Hove

I had always wanted to make a movie about something very close to my heart and had almost finished it when my initial funding ran out. I didn't want to take out a bank loan and didn't have enough income to keep supporting both the project and myself day to day. I wasn't about to give up now, though! Thanks to Portafina I was able to use some money from my pension to complete the project and finally realise my dream of producing this film.



The examples in this leaflet are based on real clients who have taken their tax free cash early, and their reasons for doing it. These are not direct quotes from clients. Their names and some of the specific details have been changed to protect their anonymity.

# Debt free, care free

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Justin Smith, 55, Peterborough

I'd found myself in a difficult financial situation. I'd come to the realisation that my disposable income wasn't covering all my outgoings and that remortgaging would just put off the inevitable, if it was even possible. To be honest I was sure I was going to lose the house. Thanks to Portafina I was able to access enough tax free cash from my pension to both completely pay off my mortgage and clear the finance on my car. It just feels like a huge weight has been lifted and now I can concentrate on the important things in life.



Portafina

Get in touch: 0800 304 7277  
portafina.co.uk/MyRainyDay

PR DFMZ.1

STEP 3  
If you decide to go ahead, we will make the arrangements

STEP 2  
We provide you with detailed information and expert advice

STEP 1  
Fill in the short information form enclosed

Complete the enclosed form to start your no obligation pension check.

## The Best Way to Get Started

Portafina

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What does your rainy day look like?